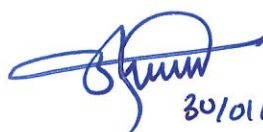


PT ADANI GLOBAL (PTAG)
STATEMENT OF ASSETS AND LIABILITIES

Amount in Rs.

Sr. No.	Particulars	Note	As at	As at
			November 30, 2025	March 31, 2025
	ASSETS			
I	Non-Current Assets			
(a)	Property, Plant & Equipment		16,326,793,092.00	18,653,336,020.00
(b)	Right Of Use Assets		-	-
(c)	Capital Work-in-Progress		36,741,201.00	28,934,751.00
(d)	Investment Property		-	-
(e)	Goodwill		1,676,635,014.00	1,597,601,683.00
(f)	Other Intangible Assets		-	-
(g)	Intangible Assets under development		-	-
(h)	Financial Assets			
	(i) Investments	1	5,249,000,000.00	5,249,000,000.00
	(ii) Trade Receivable	2	-	-
	(iii) Loans	3	-	54,374,308,009.00
	(iv) Other Financial Assets		-	-
(i)	Income Tax Assets (net)		183,457,837,834.00	103,798,303,722.00
(j)	Deferred Tax Assets (net)		27,826,028,239.00	27,790,028,239.00
(k)	Other Non-Current Assets	4	23,953,548,292.00	1,337,308,292.00
			258,526,583,672.00	212,828,820,716.00
II	Current Assets			
(a)	Inventories	5	65,342,428,944.00	80,529,717,235.00
(b)	Financial Assets			
	(i) Investments	6	-	-
	(ii) Trade Receivables	7	1,043,365,302,552.00	1,107,997,848,323.00
	(iii) Cash & Cash Equivalents	8	505,747,757,704.00	132,123,974,336.00
	(iv) Other Balances with Bank	9	10,000,000,000.00	-
	(v) Loans	10	12,951,000,000.00	12,501,000,000.00
	(vi) Other Financial Assets	11	57,633,274,579.00	3,258,966,570.00
(c)	Other Current Assets	12	369,589,582,214.00	231,598,012,045.00
			2,064,629,345,993.00	1,568,009,518,509.00
(d)	Regulatory Defferral Account		-	-
	Total Assets		2,323,155,929,665.00	1,780,838,339,225.00
	EQUITY AND LIABILITIES			
	EQUITY			
(a)	Equity Share Capital		231,548,846,600.00	231,548,846,600.00
(b)	Other Equity	13	1,337,912,375,438.21	996,286,575,456.94
	Total Equity attributable to Equity Holders of the Company		1,569,461,222,038.21	1,227,835,422,056.94
(c)	Non-Controlling Interests		9,420,788,313.79	6,893,843,583.07
	Total Equity		1,578,882,010,352.00	1,234,729,265,640.01
	LIABILITIES			
I	Non-Current Liabilities			
(a)	Financial Liabilities			
	(i) Borrowings	14	(1.00)	(1.00)
	(ii) Lease Liabilities		-	-
	(iii) Other Financial Liabilities	15	-	-
(b)	Long Term Provisions	16	35,593,984,385.00	37,367,438,638.00
(c)	Deferred Tax Liabilities (net)		-	-
(d)	Other Non-Current Liabilities	17	-	-
			35,593,984,384.00	37,367,438,637.00
II	Current Liabilities			
(a)	Financial Liabilities			
	(i) Borrowings	18	-	-
	(ii) Lease Liabilities		-	-
	(iii) Trade Payables	19	231,484,488,954.00	150,679,168,400.00
	(iv) Other Financial Liabilities	20	96,631,619,889.00	97,164,815,454.00
(b)	Other Current Liabilities	21	380,563,826,086.00	260,897,651,094.00
(c)	Short Term Provisions		-	-
(d)	Income Tax Liabilities (net)		-	-
			708,679,934,929.00	508,741,634,948.00
(e)	Deferred Tax account liabilities		-	-
	Total Equity and Liabilities		2,323,155,929,665.00	1,780,838,339,225.01


30/01/2026

PT ADANI GLOBAL (PTAG)
STATEMENT OF PROFIT AND LOSS ACCOUNT

Amount in Rs.

Sr. No.	Particulars	Note	For the Period Ended on November 30, 2025	For the Period Ended on March 31, 2025
I	Income			
	Sale of Products and Services		1,071,588,874,172.00	1,542,181,564,187.00
	Other Operating Income		-	-
	Revenue from Operations	22	1,071,588,874,172.00	1,542,181,564,187.00
	Other Income	23	388,088,337,299.00	341,770,785,849.00
	Total Income		1,459,677,211,471.00	1,883,952,350,036.00
II	Expenses			
	Cost of Materials Consumed		196,539,463,979.00	353,638,691,176.00
	Purchases of Stock-in-Trade		-	-
	Changes in Inventories	24	18,615,228,048.00	15,986,842,887.00
	Other Manufacturing Expenses (incl Direct Operating Exp)	25	560,275,376,083.00	471,583,572,484.00
	Employee Benefits Expense	26	63,859,477,214.00	100,610,257,597.00
	Finance Costs	27	356,219,433.00	1,327,641,228.00
	Depreciation and Amortization Expense		2,424,158,469.00	4,828,633,385.00
	Other Expenses	28	175,159,260,833.00	248,409,241,405.00
	Total Expenses		1,017,229,184,059.00	1,196,384,880,162.00
III	Profit Before Exceptional Items And Tax		442,448,027,412.00	687,567,469,874.00
IV	Regulatory Income / (Expense)		-	-
	Exceptional Items		-	-
V	Profit Before Tax		442,448,027,412.00	687,567,469,874.00
VI	Tax Expenses			
	Current Tax		97,338,566,031.00	135,839,145,269.00
	Deferred Tax (Credit) / Charge		-	773,582,425.00
	Mat Credit Utilization		-	-
	Short/(Excess) Provision for Tax of earlier years		-	-
			97,338,566,031.00	136,612,727,694.00
VII	Profit Before Minority Interest From Continuing Operation		345,109,461,381.00	550,954,742,180.00
	Share of Profit in Associates		-	-
VIII	Profit/(Loss) From Continuing Operation		345,109,461,381.00	550,954,742,180.00
	Profit/(Loss) From Discontinuing Operation		-	-
	Tax Expense of Discontinuing Operations		-	-
IX	Profit Before Minority Interest From Discontinuing Operation		-	-
X	Other Comprehensive Income			
	Actuarial Gain / (Loss) on Employee Benefits		-	-
	Fair Value of Equity Investments		-	-
	Deferred Tax Adjustments		-	-
	Tax on Fair value of investments		-	-
	Movement in Foreign Currency Translation Reserve		-	-
	OCI PL-Tax Adjustments on Hedging		-	-
	INDAS OCI gain/loss on hedging		-	-
	Share in other Comprehensive Income of Joint Venture & Assoc		-	-
	Other Comprehensive Income Total		-	-
XI	Total Comprehensive Income		345,109,461,381.00	550,954,742,180.00
XII	Minority Interest		2,535,911,442.22	3,499,819,063.06
XIII	Total Comprehensive Income attributable to Owners		342,573,549,938.78	547,454,923,116.94


30/01/2026